

# NDIS Pre-Planning Checklist

To get the best outcome from your planning meeting, it's important to be prepared. With the right preparation, your NDIS plan can give you greater choice and control to achieve your goals and live the life you want.



## Personal information

- Birth certificate (and/or drivers licence and Medicare card)
- Contact details (email address, postal address and phone number)
- Bank account details (BSB and account number)
- MyGov login and password details
- A list of any questions you have

## Information about your disability and health

- Diagnosis from specialists
- Occupational therapist and speech pathologist reports
- Home modification assessments
- Neurophysical assessments
- Medication charts
- Psychological assessments and mental health reports
- Incontinence assessments and management plans
- Care needs assessments
- Manual handling assessment and training

## Other documentation about your life and supports

- A list of your current disability supports
- A list or schedule of your regular daily living activities (work, study and social)
- Hours of personal care
- State or Commonwealth disability funding packages
- List of equipment, aids and home modifications you require
- Letters from current support providers
- Letters for study facilities or workplaces about your needs
- Quotes for equipment, consumables, home/vehicle modifications and any other supports you want to include in your plan
- A list of your hobbies and interests
- Photos of how you like to live your life and/or equipment or modifications you need at home
- Any accommodation or residential care agreements